

## Business transaction 4

### Corporate action – capital market transaction

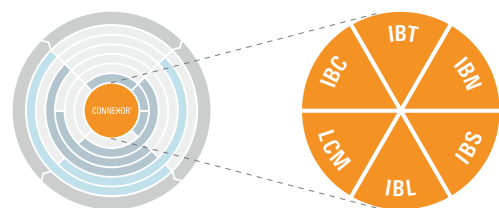
Capital market transactions covers wide range of events from a corporation's initial public offering to capital increases and share splits right through to exchange of listed shares. This affects not only investors who have invested in the respective stock, but also those who issue or hold financial instruments whose value is based on these under-lying shares. In the interest of all involved parties, CONNEXOR provides information regarding capital market transactions quickly, distributes the messages in near-real time, and ensures the quality of the data.



Thanks to CONNEXOR® Reporting, listed and unlisted corporations as well as Main Paying Agents enter the required capital market transaction information only once. CONNEXOR® Reporting then takes the transaction information packages it in a standardized digital format and distributes it to the interested parties to be consumed by their internal processes. The possibility of error caused by manual data reentry, which previously required tedious and time consuming data reconciliation, is removed by this fully automated process. The costs associated with maintaining many interfaces for the distribution of data are also eliminated.

The central distribution by CONNEXOR® Reporting ensures that all interested parties are provided with reliable data on capital market events in near-real time, and that the related reporting obligations to the relevant authorities are fulfilled. The event data is automatically distributed via CONNEXOR® Events to the investors interfaces and is available immediately to their middle and back office systems.

#### CONNEXOR system

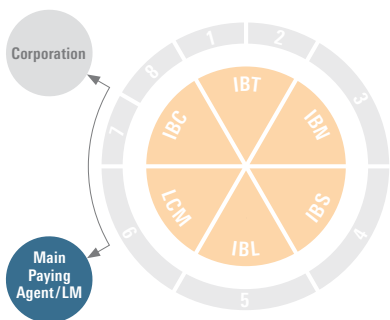


#### CONNEXOR applications and services

- IBT Internet Based Terms: CONNEXOR® Distribution/Terms
- IBN Internet Based Numbering: CONNEXOR® Numbering
- IBS Internet Based Subscription: CONNEXOR® Subscription
- IBL Internet Based Listing: CONNEXOR® Listing
- LCM Life Cycle Monitoring: CONNEXOR® Alerting
- IBC Internet Based Corporate Actions: CONNEXOR® Reporting/Events

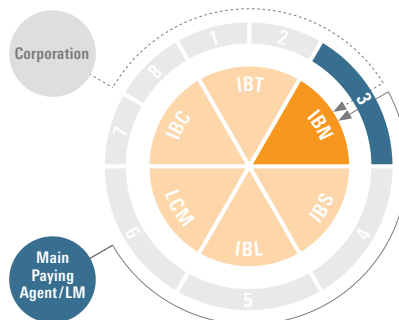
# Corporate action – capital market transaction

## 1. Create the bank letter



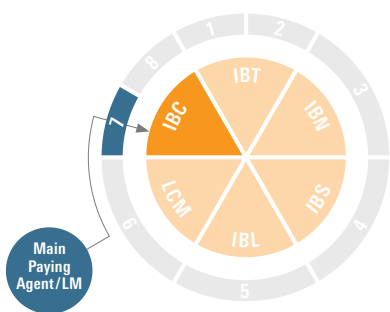
The corporations develop the planned capital market transaction together with the Main Paying Agent or the Lead manager (LM). The Main Paying Agent or the Lead Manager creates the bank letter.

## 2. Acquire security identification number



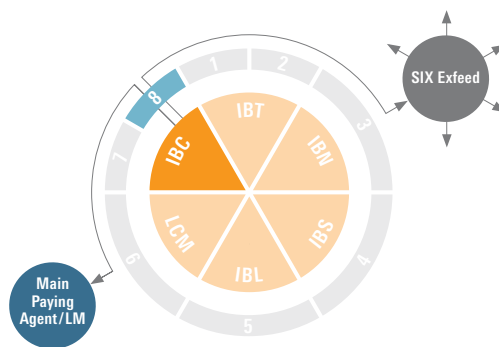
The Main Paying Agent, the Lead Manager, or the company acquires a new security number or ISIN from SIX Telekurs via CONNEXOR® Numbering.

## 3. Capital market transaction message



The Main Paying Agent or Lead Manager registers the capital market transaction via CONNEXOR® Reporting (automated interface or GUI) on behalf of the corporation.

## 4. Public announcement



CONNEXOR® Events forwards the information regarding the capital market transaction in XML or SWIFT format to the public via SIX Exfeed. The data recipients then initiate their downstream processes. The Main Paying Agent or Lead Manager receives the information by e-mail as well as being notified on the CONNEXOR® Reporting GUI.

**CONNEXOR diagram legend**

1	CONNEXOR® Distribution	6	CONNEXOR® Alerting	<b>IBN</b>	Internet Based Numbering
2	CONNEXOR® Terms	7	CONNEXOR® Reporting	<b>IBS</b>	Internet Based Subscription
3	CONNEXOR® Numbering	8	CONNEXOR® Events	<b>IBL</b>	Internet Based Listing
4	CONNEXOR® Subscription			<b>LCM</b>	Life Cycle Monitoring
5	CONNEXOR® Listing	<b>IBT</b>	Internet Based Terms	<b>IBC</b>	Internet Based Corporate Actions

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